



STOCK AND MUTUAL FUND GIFT LETTER OF INTENT

Please complete this form for ALL STOCK or MUTUAL FUND gifts.
For further assistance, please contact Kelsey Shooter (843) 261-0468 or kshooter@charlestdiocese.org

Please email this completed form to kshooter@charlestdiocese.org

Securities to be transferred (Please Print):

Name(s):	
Mailing Address:	
Email Address:	Telephone:
Sending Institution:	Date gift to be initiated:
Security:	No. of shares:
Security:	No. of shares:
Instructions for split shares (if applicable): Please attach a separate sheet if needed.	

To be credited to the Catholic Community Foundation of South Carolina for:

Bicentennial Capital Campaign	Catholic Appeal of South Carolina
Catholic Charities of South Carolina	Catholic Community Foundation of South Carolina
Diocese of Charleston	Other _____

Parish Name/City:
Gift Instructions/Restrictions:

Donor Signature(s): _____

Instructions for your stockbroker:

Diocesan Broker: Comerica Bank
DTC #: 2108
Code: 40
Account Name: Catholic Community Foundation of South Carolina
Account Number: 1055077038

Please note:

- Comerica Bank cannot process fractional shares. Please specify the securities to be donated in whole numbers.
- The Diocese is unable to accept physical stock certificates for donation.
- If securities are going to be transferred via Computershare, please contact Kelsey Shooter for additional instructions.
- To transfer **Mutual Funds** please contact assettransfersmail@comerica.com.