



## STOCK AND MUTUAL FUND GIFT LETTER OF INTENT

Please complete this form for ALL STOCK or MUTUAL FUND gifts.  
For further assistance, please contact Kelsey Shooter (843) 261-0468 or [kshooter@charlestdioocese.org](mailto:kshooter@charlestdioocese.org)

**Please email this completed form to [kshooter@charlestdioocese.org](mailto:kshooter@charlestdioocese.org)**

Securities to be transferred (Please Print):

<b>Name(s):</b>	
<b>Mailing Address:</b>	
<b>Email Address:</b>	<b>Telephone:</b>
<b>Sending Institution:</b>	<b>Date gift to be initiated:</b>
<b>Security:</b>	<b>No. of shares:</b>
<b>Security:</b>	<b>No. of shares:</b>
<b>Security:</b>	<b>No. of shares:</b>
<b>Instructions for split shares (if applicable):</b> <b>Please attach a separate sheet if needed.</b>	

To be credited to the Catholic Community Foundation of South Carolina for:

Bicentennial Capital Campaign	Bishop's Annual Appeal
Catholic Charities of South Carolina	Catholic Community Foundation of South Carolina
Diocese of Charleston	Other _____

<b>Parish Name/City:</b>
<b>Gift Instructions/Restrictions:</b>

**Instructions for your stockbroker:**

<b>Diocesan Broker:</b>	<b>Comerica Bank</b>
<b>DTC #:</b>	<b>2108</b>
<b>Code:</b>	<b>40</b>
<b>Account Name:</b>	<b>Catholic Community Foundation of South Carolina</b>
<b>Account Number:</b>	<b>1055077038</b>

**MUTUAL FUNDS DONATION PROCEDURE:** To process a mutual fund donation, please contact Nahida Zaman with Comerica Bank at (313) 222-7809.