



STOCK AND MUTUAL FUND GIFT LETTER OF INTENT

Please complete this form for ALL STOCK or MUTUAL FUND gifts.
For further assistance, please contact Kelsey Shooter (843) 261-0468 or kshooter@charlestdioocese.org

Please email this completed form to kshooter@charlestdioocese.org

Securities to be transferred (Please Print):

Name(s):	
Mailing Address:	
Email Address:	Telephone:
Sending Institution:	Date gift to be initiated:
Security:	No. of shares:
Security:	No. of shares:
Security:	No. of shares:
Instructions for split shares (if applicable): Please attach a separate sheet if needed.	

To be credited to the Catholic Community Foundation of South Carolina for:

- | | |
|--------------------------------------|---|
| Bicentennial Capital Campaign | Bishop's Annual Appeal |
| Catholic Charities of South Carolina | Catholic Community Foundation of South Carolina |
| Diocese of Charleston | Other _____ |

Parish Name/City:
Gift Instructions/Restrictions:

Instructions for your stockbroker:

Diocesan Broker: Comerica Bank
DTC #: 2108
Code: 40
Account Name: Catholic Community Foundation of South Carolina
Account Number: 1055077038

MUTUAL FUNDS DONATION PROCEDURE: To process a mutual fund donation, please see the separate Mutual Fund Transfer and Delivery Instructions from Comerica Wealth Management or contact the Asset Transfer Group at assettransfersmail@comerica.com.